

Martin McGrath

Background:

Martin joined the firm in 2004 as an accountant trainee and quickly moved through the ranks while gaining value accounting, taxation, business and finance knowledge. Martin is currently the Manager of our Financial services and oversees all advice provided to our clients.

Martin enjoys spending time with family and friends, while having a passion for sports and travel. Planned travel destinations include the UK and Eastern Europe, while sporting favourites include Central Coast Mariners and Sydney Swans.

Professional qualifications and memberships:

Authorised Representative Count Wealth Accountants, Bachelor of Management (Accounting Major), Currently Completing professional year, to become a member of the Institute of Chartered Accountants, Australia

Experience & Expertise:

Wealth Creation & financial Planning

Retirement planning, social security planning, superannuation, Self-Managed Super Funds, direct share and managed fund investment advice, wealth protection and geared loan investments.

Taxation advice :

Individual, business and superannuation taxation, tax aspects of estate planning, property developments taxation, GST and CGT.

Small Business Services:

Business planning, taxation planning, statutory and compliance services to clients, accounting and financial reporting requirements.